

# ASSOCIATED BROKERS PRIVATE LTD

## Final Market Report

### Kolkata Sale No.26

Held on 24<sup>th</sup> & 25<sup>th</sup> June, 2025

#### OFFERINGS AT THE KOLKATA AUCTIONS (In Packages) :

Year	CTC Leaf	Orthodox Leaf	Darjeeling Leaf	Dust	Total
2024	59,677	58,244	1,973	25,511	1,45,405
2023	34,089	38,770	4,490	23,793	1,01,142

## Market

Brighter liquoring Assams met with strong demand and sold at firm to occasionally dearer levels. Medium Assams sold at irregularly easier rates, with browner sorts further discounted. Dooars were overall easier.

Dust: Good Demand. Good liquoring Assams sold at irregularly easier levels. The remainder closely followed quality and saw an easier trend.

Western India buyers and Hindustan Unilever were active in both markets, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars. Local buyers operated on grainy, clean teas. Export accounts operated on better liquoring bolder broken.

#### Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	Sale	2025	2024
	26		271.78301.30
25	269.15305.97		

Category	Price Range	
	2025	2024
Best Assam	370 – 440	390 – 460
Good Assam	320 – 350	330 – 370
Medium Assam	170 – 220	180 – 250
Good Dooars	240 – 270	270 – 300
Medium Dooars	170 – 210	180 – 240
Plainer Dooars	110 – 140	120 – 150

KOLKATA - Sale Closing Dates with Fresh Arrivals in Pkgs.				
Sale 29				
	Year 2025		Year 2024	
	CLOSING	ALL BROKERS	CLOSING	ALL BROKERS
	DATE	FRESH ARVL.	DATE	FRESH ARVL.
CTC Leaf	26.06.2025	67,009	29.06.2024	46,601
ORTH Leaf	26.06.2025	66,489	29.06.2024	33,993
Darj Leaf	26.06.2025	2,905	29.06.2024	1,363
DUST	26.06.2025	33,544	29.06.2024	26,048
TOTAL		1,69,947		1,08,005